

Customer Account Information Form

(Please select one)

INDIVIDUAL
 JOINT OR
 JOINT AND
 OTHERS _____
 ACCOUNT NO. _____

Please fill up clearly in BLOCK LETTERS and affix signature(s).

PERSONAL INFORMATION	PRIMARY ACCOUNT HOLDER	SECONDARY ACCOUNT HOLDER
Last Name		
First Name		
Middle Name		
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
Civil Status	<input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Married <input type="checkbox"/> Widowed	<input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Married <input type="checkbox"/> Widowed
Date of Birth (Month/Day/Year)		
Place of Birth (Town/City/Province)		
Citizenship	<input type="checkbox"/> Filipino <input type="checkbox"/> Other _____	<input type="checkbox"/> Filipino <input type="checkbox"/> Other _____
Tel. No. / Mobile No.		
Facsimile No.		
Email Address		
Residential Address		
Name of Spouse (If Applicable)		
ADDITIONAL INFORMATION	PRIMARY ACCOUNT HOLDER	SECONDARY ACCOUNT HOLDER
Employment Status	<input type="checkbox"/> Employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/> Self-Employed <input type="checkbox"/> Others _____	<input type="checkbox"/> Employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed <input type="checkbox"/> Self-Employed <input type="checkbox"/> Others _____
TIN or SSS / GSIS No.	TIN _____ SSS / GSIS No. _____	TIN _____ SSS / GSIS No. _____
Name of Employer/Business		
Office Tel. No.		
Office Address		
DISCLOSURES	PRIMARY ACCOUNT HOLDER	SECONDARY ACCOUNT HOLDER
Are you a corporate officer or director of a PSE-listed company?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, specify company name _____</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, specify company name _____</i>
Are you an officer or employee of another Broker/Dealer?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, specify name and provide a consent letter from employer. _____</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, specify name and provide a consent letter from employer. _____</i>
Other Brokers where you have an account.	1. _____ 2. _____	1. _____ 2. _____

FINANCIAL & INVESTMENT PROFILE	PRIMARY ACCOUNT HOLDER	SECONDARY ACCOUNT HOLDER
Assets	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> <5 Million <input type="checkbox"/> <10 Million <input type="checkbox"/> Over 10 Million	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> <5 Million <input type="checkbox"/> <10 Million <input type="checkbox"/> Over 10 Million
Net Worth	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> <5 Million <input type="checkbox"/> <10 Million <input type="checkbox"/> Over 10 Million	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> <5 Million <input type="checkbox"/> <10 Million <input type="checkbox"/> Over 10 Million
Annual Income	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> Over 1 Million	<input type="checkbox"/> <500,000 <input type="checkbox"/> <1 Million <input type="checkbox"/> Over 1 Million
Source(s) of Income	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Investments <input type="checkbox"/> Retirement <input type="checkbox"/> Others _____	<input type="checkbox"/> Salary <input type="checkbox"/> Business <input type="checkbox"/> Investments <input type="checkbox"/> Retirement <input type="checkbox"/> Others _____
Investment Experience	<input type="checkbox"/> None <input type="checkbox"/> Limited <input type="checkbox"/> Good <input type="checkbox"/> Extensive	<input type="checkbox"/> None <input type="checkbox"/> Limited <input type="checkbox"/> Good <input type="checkbox"/> Extensive
Investment Objectives (List 1-4 in order of priority)	_____ Capital Preservation _____ Long-term Investment _____ Growth _____ Speculation	_____ Capital Preservation _____ Long-term Investment _____ Growth _____ Speculation

MAILING OF INVOICES, MONTHLY STATEMENT OF ACCOUNT AND OTHER COMMUNICATIONS

On February 1, 2007, the Securities and Exchange Commission granted Citiseconline.com, Inc. exemptive relief from SRC Rule 30.2-2 and SRC Rule 52.1-8. Hence, all confirmation invoices, monthly statement of account and all other communications shall be sent via electronic mail to customer's email address.

CUSTOMER BANK ACCOUNT DETAILS

Bank Account Name _____ Bank Account Number _____

Bank Name _____ Bank Address _____

I/We confirm that the above information given is true and correct. Citiseconline is hereby authorized to verify the same from whatever sources it may consider appropriate. Any misrepresentation made on the submitted documents is sufficient ground for legal action against me/us and the rejection of this application. Should this application be denied, Citiseconline has no obligation on its part to furnish the reason for such rejection.

Signature(s)

_____ **Primary Account Holder** **Date**
 _____ **Secondary Account Holder** **Date**

APPLICATION REQUIREMENTS

A. BASIC REQUIREMENTS:

- Minimum cash/check deposit payable to Citiseconline.com Inc. for the following accounts:
 - Regular Accounts - Php 25,000; and
 - Easy Investment Program Accounts - Php 5,000.
- Photocopy of one (1) identity document issued by the Philippine Government e.g. passport, driver's license, SSS/GSIS ID, Professional Regulation Commission (PRC) ID, and Comelec Voter's ID. *(Please present original for verification)*
- Two (2) copies of Specimen Signature Cards; **and**
- Online Securities Trading Agreement duly signed.

B. ADDITIONAL REQUIREMENTS FOR THE FOLLOWING:

- Resident foreigners**, include a photocopy of:
 - Alien certificate of registration (ACR) issued by the Bureau of Immigration; **or**
 - A Certification to engage in business or working permit issued by the Department of Labor & Employment (DOLE).
- Non-Resident Foreigners** - include the following:
 - Proof of Income certified by Employer; **and**
 - Identity Documents authenticated by Philippine Embassy or Consulate.
- Without face-to-face** opening of account - a latest copy of any of the following documents must be submitted:
 - Public Utility Bill, Credit Card Statement or Bank Statement.

FOR CITISECONLINE'S USE ONLY

Salesman/Referred By:	Processed By:	Date Opened:	Approved By: